

Translation

Proposed agenda

1. Opening of the Meeting and address by the Chair of the Board of Directors
2. Election of the Meeting Chair
3. Preparation and approval of the voting list
4. Approval of the agenda
5. Election of two persons to verify the minutes
6. Decision whether the Meeting has been duly convened
7.
 - a) Presentation of the annual report and the consolidated accounts for the financial year 2012
 - b) Presentation of the auditor's reports for the bank and the group for the financial year 2012
 - c) Address by the CEO
8. Adoption of the profit and loss account and balance sheet of the bank and the consolidated profit and loss account and consolidated balance sheet for the financial year 2012
9. Approval of the allocation of the bank's profit in accordance with the adopted balance sheet as well as decision on the record date for dividends and in conjunction herewith the matter submitted by the shareholder Bo Arnells regarding his announced proposal to decrease the share dividend
10. Decision whether to discharge the members of the Board of Directors and the CEO from liability
11. Determination of the number of Board members
12. Determination of the fees to the Board members and the Auditor
13. Election of the Board members and the Chair
14. Decision on the Nomination Committee
15. Decision on the guidelines for remuneration to top executives
16. Decision to acquire own shares in accordance with the Securities Market Act
17. Decision on authorization for the Board of Directors to decide on acquisitions of own shares in addition to what is stated in item 16
18. Decision on authorization for the Board of Directors to decide on issuance of convertibles
19. Approval of performance and share based remuneration programs for 2013
 - a) Decision regarding a common program for 2013
 - b) Decision regarding deferred variable remuneration in the form of shares under an individual program 2013
 - c) Decision regarding transfer of own ordinary shares
20. Matter submitted by the shareholder Bo Arnells on suggested proposal to decrease the share dividend (refer to item 9) and for the bank to become a full service bank again
21. Closing of the meeting