






















Selected precedent transactions – M&A













Swedbank Corporate Finance



Selected M&A credentials

 <p>Advisor to Credit Suisse Energy Infrastructure Partners in acquisition of wind farm developed by E.ON EUR 500m November 2018</p>	 <p>Joint financial advisor to Klöver in its cash bid for Agora SEK 923m October 2018</p>	 <p>Sale to Contiga Holding AS (Heidelberg Cement group) Undisclosed September 2018</p>	 <p>Sell-side advisor to Storebrand, SPP et al in the sale of Foran Real Estate to IKEA Undisclosed July 2018</p>	 <p>Sale of S:t Eriks to Volati EV SEK 500m July 2018</p>	 <p>Sale of Teknikmagasinet Undisclosed June 2018</p>	 <p>Advisor to ENGIE in the financing of Tonstad 208 MW onshore wind project Undisclosed June 2018</p>
 <p>Advisor to Eesti Energia in acq. of Nelja Energia from Vardar EUR ~500m June 2018</p>	 <p>Advisor to Troll Forsikring in sale of company to Tryg Forsikring Undisclosed March 2018</p>	 <p>Advisor to APG in acq. of Munk. 49 MW onshore wind project Undisclosed November 2017</p>	 <p>Sale of shares in Royal Design Group Undisclosed October 2017</p>	 <p>Advisor to Sognekraft in the sale of Fjærland hydro project to KGAL Undisclosed September 2017</p>	 <p>Sale of Eltel Networks (SIA, AS) Advisor to the seller Undisclosed August 2017</p>	 <p>Advisor to APG in acq. of Åskälen 288 MW onshore wind project EUR ~300m June 2017</p>
 <p>Fairness Opinion in EQT's acquisition of DGC SEK 2,350m June 2017</p>	 <p>Advisor to buyer in acquisition of PayEx Undisclosed May 2017</p>	 <p>Sale of Quintus Technologies USD 115m April 2017</p>	 <p>Sale of Euromaint Advisor to the debt holder EV SEK 650m October 2016</p>	 <p>Sale of Plantasjen to Ratos NOK 2,900m September 2016</p>	 <p>Sale of Prevex to Ahlsell Undisclosed August 2016</p>	 <p>Merger of Hexagon and Agility Fuel Systems USD 318m June 2016</p>

Selected M&A credentials

  Hofseth acquisition of Fjordlaks NOK 1,000m June 2016	 Majority stake acquired in Eesti Gaas AS Advisor to the buyer EUR 25m May 2016	 Swap agreement bringing STL's stake in LUPE to 20% SEK 4,300m May 2016	 Equity financing Undisclosed February 2016	  Merger M&A adviser Undisclosed January 2016	 Sale of Småkraft to Aquila Capital Undisclosed November 2015	 Sale of Fugro's multi-client library to Spectrum USD 115m June 2015
  Sale of Fibo-Trespo to FSN capital M&A advisor NOK 450m May 2015	 Sale of SveaReal Fastigheter AB to Starwood Capital Group M&A advisor SEK 6,500m January 2015	 Sale of Leo's Lekland to Litorina M&A advisor Undisclosed December 2014	 Acquisition of Prospector M&A adviser NOK 3,500m November 2014	 Sale of Norsk Grønnkraft M&A adviser Undisclosed November 2014	 Advisor to PG in sale to Norvestor Undisclosed September 2014	 Sale of Evidensia Djursjukvård to EQT M&A Adviser N/A September 2014
 Sale of Zitius Service Delivery to TeliaSonera M&A adviser SEK 380m May 2014	 Acquisition of Tristein AS Undisclosed April 2014	 Acquisition of StormGeo Undisclosed March 2014	 Sale of K2 Shipping's business to Western Bulk Undisclosed March 2014	 Sale of INOM to Humana M&A adviser N/A January 2014	 Acquisition of GeoKnowledge AS Undisclosed December 2013	 Advisor to Rothschild in the acquisition of Metron M&A adviser N/A July 2013

Selected M&A credentials

 <p>Sales of Swedish hydropower assets M&A advisor</p> <p>SEK 5,200m June 2013</p>	 <p>Sale of ITM to Bandak Group M&A advisor</p> <p>N/A June 2013</p>	 <p>Acquisition of Redcats Nordic (Ellos & Jotex) M&A advisor</p> <p>EUR 275m June 2013</p>	 <p>Acquisition of Businessforum Oy M&A advisor</p> <p>SEK 250m April 2013</p>	 <p>Acquisition of one third of Bilprovingen M&A advisor</p> <p>SEK 375m November 2012</p>	 <p>Advisor in connection with the sale to Fenner PLC M&A advisor</p> <p>N/A September 2012</p>	 <p>Public mandatory offer for Brinova M&A advisor</p> <p>SEK 6,155m July 2012</p>
 <p>Acquisition of Anticimex Joint M&A advisor</p> <p>SEK 2,900m July 2012</p>	 <p>Negotiated financing package M&A advisor</p> <p>N/A June 2012</p>	 <p>Acquisition of Agora Oil & Gas M&A advisor</p> <p>USD 375m May 2012</p>	 <p>Acquisition of SPT Group M&A advisor</p> <p>N/A April 2012</p>	 <p>Acquisition of NKT Flexibles M&A advisor</p> <p>DKK 3,800m April 2012</p>	 <p>Public tender offer for Dagon M&A advisor</p> <p>SEK 5,250 March 2012</p>	 <p>Sale of all shares in Ventelo M&A advisor</p> <p>NOK 3,600m February 2012</p>
 <p>Sale of 22 % stake in Inte Resources M&A advisor</p> <p>NOK 134m January 2012</p>	 <p>Sale of Movement Medical to Capio M&A advisor</p> <p>N/A December 2011</p>	 <p>Adviser to 4 Norwegian energy companies for the acquisition of a 24.5% stake M&A advisor</p> <p>N/A October 2011</p>	 <p>Amalgamation with Aqua Pellentesque M&A advisor</p> <p>USD 650m September 2011</p>	 <p>Sale of the company to Finisar Corp M&A advisor</p> <p>NOK 750m May 2011</p>	 <p>Sale of shares in Norwegian Hard Rock Drilling AS M&A advisor</p> <p>N/A May 2011</p>	 <p>Sale of StormGeo to Reiten & Co M&A advisor</p> <p>N/A May 2011</p>

Selected M&A credentials

 <p>Adviser to KJR in the sale of the company's Belt self-unloader division M&A adviser N/A March 2011</p>	 <p>Public offer for Q-Med Joint M&A adviser SEK 7,700m February 2011</p>	 <p>Adviser to Cegal AS tied to the acquisition of a 75% stake by Norvestor N/A January 2011</p>	 <p>Divestment of LdB to Cederroth N/A December 2010</p>	 <p>Sale of RUE to Fugro N/A December 2010</p>	 <p>Acquisition of Orkla's forest assets NOK 1,725m December 2010</p>	 <p>Adviser to Hyresbostäder i Sverige I AB & Acta SEK 7m November 2010</p>
 <p>Financing of acquisition of Munters SEK 5.7m November 2010</p>	 <p>Block purchase of shares in Intex Resources ASA NOK 72m September 2010</p>	 <p>Sale of Prosafe Production NOK 9,000m September 2010</p>	 <p>Acquisition of Intelecom N/A September 2010</p>	 <p>Divestment of DK Properties N/A September 2010</p>	 <p>Public offer for Tricorona July 2010 SEK 1,130m</p>	 <p>Acquisition of properties NOK 250m July 2010</p>
 <p>Sale and leaseback Havila Troll USD 57m June 2010</p>	 <p>Sale of shares in Nordkraft and SKS NOK 2,200m June 2010</p>	 <p>Acquisition of Simrad Optonics ASA NOK 590m June 2010</p>	 <p>Divestment of YrkesAkademin N/A May 2010</p>	 <p>Acquisition of Kammerherreløkka in Porsgrunn N/A April 2010</p>	 <p>Acquisition of Grycksbo Paper AB N/A March 2010</p>	 <p>Sale of new Store Europe N/A March 2010</p>

Selected M&A credentials



**Merger between
Bridge Energy AS
and Silverstone
Energy Ltd**

N/A
March 2010

**Ryger
Eiendom AS**

**Acquisition of
properties**

NOK 110m
February 2010

